

# WACHOVIA PORTFOLIO-VISION ENROLLMENT/CHANGE FORM

Company ID:  
Internal Use Only

This Enrollment Form must be completed in conjunction with an executed Wachovia Portfolio-Vision Services Agreement. Please print or type requested information. Please allow up to 15 business days to process.

## MINIMUM COMPUTER REQUIREMENTS

The minimum system capabilities in order to access the Wachovia Portfolio-Vision Services are:

- An Internet Service Provider
- Modem speed of at least 33.6 kilobytes per second
- Microsoft Windows 98® or higher – Microsoft Internet Explorer version 5.0 and higher, Netscape Navigator version 7.1 and higher & AOL 7.0 and higher, Adobe Acrobat Reader 5.0
- Macintosh 8&9 operating system – Microsoft Internet Explorer version 5.1, Netscape Navigator version 6.0 and higher & AOL 5.0, Adobe Acrobat Reader 5.0

## I. CLIENT INFORMATION

Company Name

Contact Name

Daytime Phone

Street Address

City, State, Zip, Country

E-mail Address

## II. USER INFORMATION

User Name	E-mail Address	Daytime Phone	User ID
User Name	E-mail Address	Daytime Phone	User ID
User Name	E-mail Address	Daytime Phone	User ID

## III. ADMINISTRATOR INFORMATION

Administrator Name	Department	Mail Code
Administrator Signature		Date

## IV. ACCOUNT ACCESS DEFINITION (PLEASE LIST ACCOUNT NUMBER YOU NEED ACCESS BELOW)


<b>V. CLIENT AUTHORIZATION</b>		
<p>By signing below, you acknowledge that you have executed a Wachovia Portfolio-Vision Services Agreement (the “Agreement”) and that you authorize Wachovia to add the account(s) listed in Section III above to Wachovia Portfolio-Vision Services as designated under the terms of the Agreement. You further acknowledge that the email address you have provided on this form under Section I is the “designated email address” where you will receive official notifications regarding the Wachovia Portfolio-Vision Services.</p>		
Client Signature		Date
<b>TO BE COMPLETED BY WACHOVIA BUSINESS AND PRODUCT SOLUTIONS</b>		
User IDs and passwords will be provided by Wachovia Business and Product Solutions		
Date Received	Specialist Name	Date Completed

Return completed form to Wachovia Business and Product Solutions NC6252